



INCREDIBLE INDUSTRIES LIMITED

An ISO 9001:2015, 14001:2015 & 45001:2018 Organisation

Corporate Office : "LANSDOWNE TOWERS", 2/1A, SARAT BOSE ROAD, KOLKATA - 700 020

PH. : 033-6638 4700 ★ FAX : 91-33-6638 4729 ★ Website : www.incredibleindustries.co.in

E-mail : incredibleindustries1979@iilgroup.co.in

22nd August, 2025.

To,

The Secretary The BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001. Scrip Code- 538365	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai-400 051. Scrip Code- INCREDIBLE
The Secretary The Calcutta Stock Exchange Ltd 7 Lyons Range Kolkata-700 001. Scrip Code- 10028188	

Dear Sir,

Sub: Outcome of Board Meeting of the Company held on today, the 22nd August, 2025.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find below the outcome of the meeting of Board of Directors of the Company held on today, the 22nd August, 2025:

- 1) The Board of Directors of the Company at its meeting held today, had approved issuance of Unlisted Secured/Un-secured, Redeemable, Non-Convertible Debentures not exceeding Rs. 200.00 crores (Rupees Two Hundred Crores only), by way of private placement, in one or more tranches as may be permitted under applicable laws, including under the applicable provisions of the Companies Act, 2013 and rules made thereunder, SEBI (LODR) Regulations, 2015 and other SEBI Regulations subject to the receipt of necessary approvals, including the approval of the shareholders of the Company.

Details as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to the abovementioned Issue is enclosed as **Annexure A**.



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- 2) It is decided by the Board that the 46th Annual General Meeting of the Company will be held on Friday, September 19, 2025 at 02:30 P.M. through Video Conferencing / Other Audio Visual Means ("VC/OAVM").

The Notice of the Annual General Meeting and other relevant documents shall be submitted in due course.

The Board meeting commenced at 02:30 P.M. and concluded at 04:10 P.M..

Kindly take note of the above and acknowledge its receipt.

Thanking You,

Yours truly,

For Incredible Industries Limited

Chairman and Managing Director

Name: Rama Shankar Gupta

DIN: 07843716

Encl.: As mentioned above.



BHAROSA HAMESHA

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Annexure-A

Details under Regulation 30 of the Listing Regulations read with SEBI Master Circular

No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars of Disclosure	Disclosure
1.	Types of securities proposed to be issued	Unlisted Secured/Un-secured, Redeemable, Non-Convertible Debentures
2.	Type of issuance	Private Placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Unlisted Secured/Un-secured, Redeemable, Non-Convertible Debentures not exceeding Rs. 200.00 crores in one or more tranches
4.	<u>Additional details to be furnished in case of in case of issuance of debt securities or other non-convertible securities</u>	
	a. size of the issue	Up to Rs. 200.00 Crores (Rupees Two Hundred Crores only)
	b. whether proposed to be listed?	No
	c. i) Tenure of the instrument	Tenure: As per Terms and conditions to be agreed between Board of Directors and Investors subject to provisions of Companies Act, 2013 and SEBI Regulations.
	ii) Date of allotment	Date of Allotment: The Debentures are proposed to be allotted within 12 months from the date approval by the shareholders by Special Resolution.
	iii) Date of maturity	Date of Maturity: To be determined in accordance with the date of allotment and the tenor of the Debentures.
	d. coupon/interest offered, schedule of payment of coupon/ interest and principal	As per Terms and conditions to be agreed between Board of Directors and Investors subject to provisions of Companies Act, 2013 and SEBI Regulations.
	e. charge/ security, if any, created over the assets	As per Terms and conditions to be agreed between Board of Directors and Investors subject to provisions of Companies Act, 2013 and SEBI Regulations.
	f. special right /interest/ privileges attached to the	As per Terms and conditions to be agreed between Board of Directors and Investors



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	instrument and changes thereof;	subject to provisions of Companies Act, 2013 and SEBI Regulations.
	g. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/principal;	Not Applicable
	h. details of any letter or comments regarding payment /non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Not Applicable
	i. Details of redemption of debentures indicating the manner of redemption amounts;	Source of redemption will be decided as and when the event of redemption occurs for NCDs issued of various maturities.
6.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not Applicable